



Bid Number/बोली क्रमांक (बिड संख्या):

GEM/2024/B/5406683

Dated/दिनांक : 17-09-2024

**Bid Document/ बिड दस्तावेज़**

Bid Details/बिड विवरण	
Bid End Date/Time/बिड बंद होने की तारीख/समय	15-10-2024 14:00:00
Bid Opening Date/Time/बिड खुलने की तारीख/समय	15-10-2024 14:30:00
Bid Offer Validity (From End Date)/बिड पेशकश वैधता (बंद होने की तारीख से)	180 (Days)
Ministry/State Name/मंत्रालय/राज्य का नाम	Ministry Of Coal
Department Name/विभाग का नाम	Coal India Limited
Organisation Name/संगठन का नाम	Coal India Limited
Office Name/कार्यालय का नाम	Contract Management Cell
Item Category/मद केटेगरी	Custom Bid for Services - Book Running Lead Managers for CMPDIL
Similar Category/समान श्रेणी	<ul style="list-style-type: none"><li>Financial Advisory Services</li></ul>
Contract Period/अनुबंध अवधि	1 Year(s)
MSE Exemption for Years of Experience and Turnover/ अनुभव के वर्षों से एमएसई छूट	No
Startup Exemption for Years of Experience and Turnover/ अनुभव के वर्षों से स्टार्टअप छूट	No
Document required from seller/विक्रेता से मांगे गए दस्तावेज़	Additional Doc 1 (Requested in ATC), Additional Doc 2 (Requested in ATC), Additional Doc 3 (Requested in ATC), Additional Doc 4 (Requested in ATC) *In case any bidder is seeking exemption from Experience / Turnover Criteria, the supporting documents to prove his eligibility for exemption must be uploaded for evaluation by the buyer
Do you want to show documents uploaded by bidders to all bidders participated in bid?/	Yes
Bid to RA enabled/बिड से रिवर्स नीलामी सक्रिय किया	No
ITC available to buyer/क्रेता के लिए उपलब्ध आईटीसी	Yes
Type of Bid/बिड का प्रकार	Two Packet Bid

Bid Details/बिड विवरण	
Time allowed for Technical Clarifications during technical evaluation/तकनीकी मूल्यांकन के दौरान तकनीकी स्पष्टीकरण हेतु अनुमत समय	7 Days
Estimated Bid Value/अनुमानित बिड मूल्य	300000000
Evaluation Method/मूल्यांकन पद्धति	Total value wise evaluation

#### EMD Detail/ईएमडी विवरण

Advisory Bank/एडवाइजरी बैंक	PUNJAB NATIONAL BANK
EMD Amount/ईएमडी राशि	3750000

#### ePBG Detail/ईपीबीजी विवरण

Advisory Bank/एडवाइजरी बैंक	ICICI
ePBG Percentage(%) / ईपीबीजी प्रतिशत (%)	5.00
Duration of ePBG required (Months) / ईपीबीजी की अपेक्षित अवधि (महीने).	15

(a). EMD EXEMPTION: The bidder seeking EMD exemption, must submit the valid supporting document for the relevant category as per GeM GTC with the bid. Under MSE category, only manufacturers for goods and Service Providers for Services are eligible for exemption from EMD. Traders are excluded from the purview of this Policy./जेम की शर्तों के अनुसार ईएमडी छूट के इच्छुक बिडर को संबंधित कैटेगरी के लिए बिड के साथ वैध समर्थित दस्तावेज प्रस्तुत करने हैं। एमएसई कैटेगरी के अंतर्गत केवल वस्तुओं के लिए विनिर्माता तथा सेवाओं के लिए सेवा प्रदाता ईएमडी से छूट के पात्र हैं। व्यापारियों को इस नीति के दायरे से बाहर रखा गया है।

(b). EMD & Performance security should be in favour of Beneficiary, wherever it is applicable./ईएमडी और संपादन जमानत राशि, जहां यह लागू होती है, लाभार्थी के पक्ष में होनी चाहिए।

#### Beneficiary/लाभार्थी :

GM (BD-Energy)  
COAL INDIA LIMITED, Coal India Limited, Ministry of Coal  
(Sagar Sen)

#### MII Compliance/एमआईआई अनुपालन

MI Compliance/एमआईआई अनुपालन	Yes
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1. Estimated Bid Value indicated above is being declared solely for the purpose of guidance on EMD amount and for determining the Eligibility Criteria related to Turn Over, Past Performance and Project / Past Experience etc. This has no relevance or bearing on the price to be quoted by the bidders and is also not going to have any impact on bid participation. Also this is not going to be used as a criteria in determining reasonableness of quoted prices which would be determined by the buyer based on its own assessment of reasonableness and based on competitive prices received in Bid / RA process.

**Additional Qualification/Data Required/अतिरिक्त योग्यता /आवश्यक डेटा****Scope of Work:**[1726558639.pdf](#)**Payment Terms:**[1726558647.pdf](#)**GEM Availability Report ( GAR):**[1726558660.pdf](#)**Undertaking of Competent Authority is mandatory to create Custom Bid for Services. Please download standard format document and upload:**[1726559290.pdf](#)**This Bid is based on Quality & Cost Based Selection (QCBS) . The technical qualification parameters are :-**

Parameter Name	Max Marks	Cutoff Marks	Qualification Methodology Document
DBTS	70	49	<a href="#">View File</a>
PBTS	30	21	<a href="#">View File</a>

**Total Minimum Qualifying Marks for Technical Score: 70****QCBS Weightage(Technical:Financial):70:30****Presentation Venue:**The e-mail address of Authorized Signatory shall be provided by the Bidder for the communication of Date & venue.**Pre Bid Detail(s)**

Pre-Bid Date and Time	Pre-Bid Venue
26-09-2024 12:00:00	<p>“Coal Bhawan”, Coal India Limited, Premise No-04 MAR, Plot No-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata – 700156 (W.B.)</p> <p>NOTE: Prospective bidder are requested to kindly email their queries on or before 24.09.2024; 05:00 PM for discussion in Pre-Bid Meeting/Interaction to ssen2.cil@coalindia.in and/or manjeet.bakliwal@coalindia.in or upload the same on GeM Portal through Bidder’s representation Window as per GeM Portal Functionality.</p>

**Custom Bid For Services - Book Running Lead Managers For CMPDIL ( 1 )****Technical Specifications/तकनीकी विशिष्टियाँ**

Specification	Values
<b>Core</b>	
Description /Nomenclature of Service Proposed for procurement using custom bid functionality	Book Running Lead Managers for CMPDIL
Regulatory/ Statutory Compliance of Service	YES
Compliance of Service to SOW, STC, SLA etc	YES
<b>Addon(s)/एडऑन</b>	

**Input Tax Credit(ITC)/इनपुट कर क्रेडिट(आईटीसी) and/ तथा Reverse Charge(RCM)/रिवर्स चार्ज (आरसीएम) Details**

<b>ITC on GST/जीएसटी पर इनपुट कर क्रेडिट</b>	<b>ITC on GST Cess/जीएसटी उपकर कर क्रेडिट</b>
100%	100%

#### Additional Specification Documents/अतिरिक्त विशिष्टि दस्तावेज़

#### Consignees/Reporting Officer/परेषिती/रिपोर्टिंग अधिकारी

S.No./क्र. सं.	Consignee Reporting/Officer/ परेषिती/रिपोर्टिंग अधिकारी	Address/पता	The quantity of procurement "1" indicates Project based or Lumpsum based hiring.	Additional Requirement/अतिरिक्त आवश्यकता
1	Sagar Sen	700156, Coal Bhawan Premise No-04 MAR, Plot No-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata	1	N/A

#### Buyer Added Bid Specific Terms and Conditions/क्रेता द्वारा जोड़ी गई बिड की विशेष शर्तें

##### 1. Generic

OPTION CLAUSE: The buyer can increase or decrease the contract quantity or contract duration up to 25 percent at the time of issue of the contract. However, once the contract is issued, contract quantity or contract duration can only be increased up to 25 percent. Bidders are bound to accept the revised quantity or duration

##### 2. Buyer Added Bid Specific ATC

Buyer Added text based ATC clauses

##### 1. EMD/Bid Security:

The Bidder shall furnish, as part of his bid, a Bid Security/Earnest Money Deposit (**EMD**) as deliberated below: -

Earnest Money/ Bid Security shall be INR 37.50 Lakhs.

The bidder has to submit the EMD/Bid Security in CIL/Subsidiary's designated account either through net-banking from designated Bank(s) or through NEFT/RTGS from any scheduled Bank(s), only. The details of which is as follows:

Name of beneficiary and details	Name	<b>COAL INDIA LIMITED</b>
	Bank A/C no. of beneficiary	<b>0100050002081</b>
	IFSC Code	<b>PUNB0143720</b>

Beneficiary's Bank, Branch and Address	Beneficiary's Bank	<b>PUNJAB NATIONAL BANK</b>
	Branch and Address	<b>NEWTOWN KOLKATA</b>

The Bidders will upload the proof of submission of EMD/Bid Security in the bid including transaction Id/Number/UTR.

Any Bid not accompanied by an acceptable Bid Security/EMD shall be rejected by the employer as nonresponsive unless otherwise exempted in the Bid document. In case of exemption of EMD/Bid Security, the scanned copy of document in support of exemption will have to be uploaded by the bidder during bid submission. However, this option is to be enabled only in those cases where the exemption of EMD/Bid Security to some bidders is allowed as per GeM GTC.

## **2. Checklist of Document to be submitted by Bidder (for indicative purpose only):**

<b>Sl.</b>	<b>Document</b>	<b>Yes/No</b>
1.	Earnest Money Deposit (EMD)	
2.	Copy of A Valid Certificate Of Category-I Merchant Banking License Issued By SEBI.	
3.	Copy of Work Order / Engagement Letter / Appointment Order And Completion Certificate for having handled at least One Qualifying Job.	
4.	PAN and GST Registration Number (Pan Based) of Bidder, Duly Attested by The Authorized Representative of the Bidder	
5.	Pre-Contract Integrity Pact (Annexure-I)	
6.	Annexure-A	
7.	Letter Of Bid (Annexure-II)	
8.	Undertaking To Be Accepted Unconditionally By Bidder/s (Annexure-III)	
9.	Undertaking To Be Uploaded By Bidder/S On Their Letter Head (Annexure-IV)	
10.	Mandate Form for Electronic Fund Transfer / Internet Banking Payment (Annexure-VI)	
11.	Bank Guarantee For Performance Security (Annexure-VII)	
12.	Non-Disclosure Agreement (NDA)	
13.	<b>Experience in handling similar transactions</b>	
13.1.	Details of Domestic Equity Public Offerings (Annexure- T01)	
13.2.	Work Order and Completion Certificate issued by the client, clearly highlighting the details/information submitted by the bidder towards experience in handling & completing similar transactions as BRLM	
14.	<b>Experience &amp; Expertise in Related Sectors, and Understanding of CMPDIL</b>	

14.1.	Experience in Handling Similar Transactions (Annexure- T02)	
14.2.	In case of independent research reports, Copy of Final Report (with date of publishing) to be submitted.	
14.3.	In case of studies carried out for any Client, copy of Work Order & Completion Certificate from Client and Auditor certified Final payment to be submitted.	
14.4.	Report on Independent analysis/assessment of CMPDIL	
15	<b>Deal Team Qualification &amp; Manpower Commitment to CIL</b>	
15.1.	Professional Team Members Details (Annexure- T05)	
15.2.	Curriculum Vitae (C.V) Of The Professional Team Members (Annexure-T06)	
15.3	Undertaking stating that if during the process, any of the core team members is not available, another person of the same qualification & experience would be made available with concurrence of the CIL.	
16.	<b>Marketing strategy &amp; Post Issue Market Support</b>	
16.1	Independent strategy/analysis report.	
17	<b>Local presence and strength in drawing Retail Invest or participation</b>	
17.1	Self-declaration to be submitted by the bidder	
18	<b>Global Presence and Distribution Capabilities</b>	
18.1	Self-declaration to be submitted by the bidder	
19	<b>Past Experience in experience in IPO transactions managed as BRLM for any CPSE or State PSU or Public Sector Banks or their Subsidiaries</b>	
19.1	Annexure- T03	
19.2	Work Order and Completion Certificate issued by the client, clearly highlighting the details/information submitted by the bidder towards experience in handling & completing similar transactions as BRLM.	
20	<b>Past Experience in IPO transactions managed as Left Lead</b>	
20.1	Annexure- T04	
20.2	Work Order and Completion Certificate issued by the client, clearly highlighting the details/information submitted by the bidder towards Experience in handling & completing similar transactions as Left lead.	
21	Document against Legal Status of the Bidder	

### 3. Buyer Added Bid Specific SLA

File Attachment [Click here to view the file.](#)

### 4. Buyer Added Bid Specific ATC

Buyer uploaded ATC document [Click here to view the file.](#)

## Disclaimer/अस्वीकरण

The additional terms and conditions have been incorporated by the Buyer after approval of the Competent Authority in Buyer Organization, whereby Buyer organization is solely responsible for the impact of these clauses on the bidding process, its outcome, and consequences thereof including any eccentricity / restriction arising in the bidding process due to these ATCs and due to modification of technical specifications and / or terms and conditions governing the bid. If any clause(s) is / are incorporated by the Buyer regarding following, the bid and resultant contracts shall be treated as null and void and such bids may be cancelled by GeM at any stage of bidding process without any notice:-

1. Definition of Class I and Class II suppliers in the bid not in line with the extant Order / Office Memorandum issued by DPIIT in this regard.
2. Seeking EMD submission from bidder(s), including via Additional Terms & Conditions, in contravention to exemption provided to such sellers under GeM GTC.
3. Publishing Custom / BOQ bids for items for which regular GeM categories are available without any Category item bunched with it.
4. Creating BoQ bid for single item.
5. Mentioning specific Brand or Make or Model or Manufacturer or Dealer name.
6. Mandating submission of documents in physical form as a pre-requisite to qualify bidders.
7. Floating / creation of work contracts as Custom Bids in Services.
8. Seeking sample with bid or approval of samples during bid evaluation process. (However, in bids for [attached categories](#), trials are allowed as per approved procurement policy of the buyer nodal Ministries)
9. Mandating foreign / international certifications even in case of existence of Indian Standards without specifying equivalent Indian Certification / standards.
10. Seeking experience from specific organization / department / institute only or from foreign / export experience.
11. Creating bid for items from irrelevant categories.
12. Incorporating any clause against the MSME policy and Preference to Make in India Policy.
13. Reference of conditions published on any external site or reference to external documents/clauses.
14. Asking for any Tender fee / Bid Participation fee / Auction fee in case of Bids / Forward Auction, as the case may be.

Further, if any seller has any objection/grievance against these additional clauses or otherwise on any aspect of this bid, they can raise their representation against the same by using the Representation window provided in the bid details field in Seller dashboard after logging in as a seller within 4 days of bid publication on GeM. Buyer is duty bound to reply to all such representations and would not be allowed to open bids if he fails to reply to such representations.

This Bid is governed by the [General Terms and Conditions/सामान्य नियम और शर्तें](#), conditions stipulated in Bid and [Service Level Agreement](#) specific to this Service as provided in the Marketplace. However in case if any condition specified in General Terms and Conditions/सामान्य नियम और शर्तें is contradicted by the conditions stipulated in Service Level Agreement, then it will over ride the conditions in the General Terms and Conditions.

In terms of GeM GTC clause 26 regarding Restrictions on procurement from a bidder of a country which shares a land border with India, any bidder from a country which shares a land border with India will be eligible to bid in this tender only if the bidder is registered with the Competent Authority. While participating in bid, Bidder has to undertake compliance of this and any false declaration and non-compliance of this would be a ground for immediate termination of the contract and further legal action

in accordance with the laws./जेम की सामान्य शर्तों के खंड 26 के संदर्भ में भारत के साथ भूमि सीमा साझा करने वाले देश के बिडर से खरीद पर प्रतिबंध के संबंध में भारत के साथ भूमि सीमा साझा करने वाले देश का कोई भी बिडर इस निविदा में बिड देने के लिए तभी पात्र होगा जब वह बिड देने वाला सक्षम प्राधिकारी के पास पंजीकृत हो। बिड में भाग लेते समय बिडर को इसका अनुपालन करना होगा और कोई भी गलत घोषणा किए जाने व इसका अनुपालन न करने पर अनुबंध को तत्काल समाप्त करने और कानून के अनुसार आगे की कानूनी कार्यवाई का आधार होगा।

---Thank You/धन्यवाद---

